



International Bureau

Federal Communications Commission
Washington, DC 20554

January 24, 2005

Brian Weimer, Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
1440 New York Ave., NW
Washington, D.C. 20005

Re: Celsat America, Inc.
SAT-MOD-20040717-00134

Dear Mr. Weimer:

This letter requests additional information regarding above referenced modification application filed by Celsat America, Inc. (Celsat). The application requests an extension of Celsat's milestone to complete construction of and launch its satellite into its assigned orbital location. The requested extension is premised on the bankruptcy of the satellite manufacturer, Space Systems/Loral (Loral). In the application, Celsat notes that under bankruptcy law Loral is entitled to accept or reject the manufacturing contract. Although Celsat states that an amendment to the contract was executed with Loral, the application does not indicate whether the amended contract has been assumed by Loral and approved by the bankruptcy court.

To assist in the processing of Celsat's modification application, please explain whether Loral has assumed the amended contract. Further, state whether this action requires bankruptcy court approval, and if so, whether the bankruptcy court has approved the amended contract. In addition, because the extension request is based on Loral's bankruptcy, please notify the Commission of Celsat's understanding of the anticipated date that Loral is expected to emerge from bankruptcy. This information should be submitted no later than January 28, 2005 with a courtesy copy to Alyssa Roberts of my staff.

Sincerely,

A handwritten signature in cursive script, reading "Fern J. Jarmulnek".

Fern J. Jarmulnek
Deputy Chief,
Satellite Division